



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

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Budget Workshop
April 5, 2023
Monroe County Commission on Aging Board Room
1:00 p.m.

AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Time
7. Old Business- None
8. New Business
 - A. Revenue/Fund Balance Review
 - B. Requests Spreadsheet Review
 - C. Application Review/Recommendations
 - D. Discussion Regarding Hearings
9. Public Time
10. Commission Members' Comments
11. Adjournment

Projected 2023/2024 Fund Balance

2022 Projected Fund Balance = \$727,175

2023 Budgeted Fund Balance Use = \$0.00

Total = \$727,175

Based on COA policy, the annual fund balance should represent approximately 8% of annual budget expenditures (total requests are \$4,274,168) = \$341,934.

At the total request amount, the result is the ability to use \$388,134 of fund balance in the 2024 budget:

\$727,175

-\$341,934

\$385,241

At the total request amount, we would need to levy approximately \$3,888,927 if the full \$385,241 of fund balance were utilized.

2022/2023 Millage Rate is .528 of the allowable .75 mills and resulted in \$3,769,564.

COA 2022 - 2023 - 2024

Agency/Account	2022 Actual	2023 Budget	2024 Request	Change from 2023	Change from 2023 %	2024 Recommendation
Area Agency on Aging 1-B - Admin. Match	\$12,468	\$13,216	\$13,614	\$398	2.9%	
Ash Senior Citizens	\$24,331	\$24,331	\$24,331	\$0	0.0%	
Bedford Twp. Veterans Center Pantry	\$0	\$0	\$4,396	\$4,396	100.0%	
Bedford Twp. Veterans Center Van	\$0	\$0	\$13,250	\$13,250	100.0%	
Bedford Senior Community Center	\$240,084	\$248,870	\$277,498	\$28,628	10.3%	
Berlin Township Senior Citizens Group	\$19,961	\$42,435	\$49,796	\$7,361	14.8%	
Commission on Aging	\$192,677	\$171,319	\$195,000	\$23,681	12.1%	
Contingency	\$495	\$113,904	\$100,000	-\$13,904	-13.9%	
County Central Services/Indirect Costs	\$24,485	\$23,329	\$24,485	\$1,156	4.7%	
Dundee Area Senior Citizens Center	\$191,700	\$219,177	\$245,705	\$26,528	10.8%	
Frenchtown Senior Center- Adult Day Services	\$53,191	\$100,255	\$159,785	\$59,530	37.3%	
Frenchtown Senior Center- Center Operations	\$276,405	\$276,405	\$334,799	\$58,394	17.4%	
Lake Erie Transportation Commission	\$187,472	\$200,040	\$239,200	\$39,160	16.4%	
Living Independence for Everyone	\$428,444	\$461,585	\$530,062	\$68,477	12.9%	
MCOP - Food Assistance	\$129,250	\$120,500	\$150,000	\$29,500	19.7%	
MCOP - Home Care	\$152,150	\$144,000	\$148,000	\$4,000	2.7%	
MCOP - Home Chore	\$100,001	\$102,125	\$103,200	\$1,075	1.0%	
MCOP - Home Injury Control	\$6,500	\$6,500	\$6,500	\$0	0.0%	
MCOP - Opportunity Center	\$58,500	\$74,460	\$81,000	\$6,540	8.1%	
MCOP - Resource Advocacy	\$159,179	\$163,500	\$171,000	\$7,500	4.4%	
MCOP - Specialized Transportation	\$126,429	\$148,000	\$148,000	\$0	0.0%	
MCOP - Unmet Needs	\$10,000	\$8,500	\$8,500	\$0	0.0%	
MCOP - Utility Assistance	\$15,000	\$15,000	\$15,000	\$0	0.0%	
MCOP - Volunteer Caregiver	\$3,000	\$3,000	\$3,000	\$0	0.0%	
MemoryLane Care Services Adult Day	\$3,400	\$17,760	\$18,240	\$480	2.6%	
MemoryLane Respite	\$0	\$0	\$24,500	\$24,500	100.0%	
Memory Lane Information, Ref, & Assist.	\$0	\$0	\$1,200	\$1,200	100.0%	
MemoryLane Care Coaching	\$0	\$0	\$6,900	\$6,900	100.0%	
Milian Seniors for Healthy Living - Resource	\$0	\$10,500	\$0	-\$10,500	0.0%	
Milian Seniors for Healthy Living - Senior Ctr.	\$32,400	\$45,408	\$40,000	-\$5,408	-13.5%	

COA 2022 - 2023 - 2024

Milan Seniors for Healthy Living - Trans.	\$10,800	\$10,790	\$15,200	\$4,410	29.0%	
Milan Seniors for Healthy Living - Meals	\$20,444	\$12,100	\$25,300	\$13,200	52.2%	
Monroe County Senior Legal Services	\$253,365	\$253,365	\$261,560	\$8,195	3.1%	
Monroe Family YMCA Enhanced Fitness	\$37,795	\$37,795	\$37,795	\$0	0.0%	
Monroe Family YMCA Cancer Survivorship	\$0	\$5,760	\$5,760	\$0	0.0%	
Monroe Family YMCA Blood Pressure	\$0	\$0	\$9,600	\$9,600	100.0%	
Monroe Center for Healthy Aging	\$412,377	\$420,958	\$450,000	\$29,042	6.5%	
RSVP of Monroe County	\$82,001	\$87,495	\$81,000	-\$6,495	-8.0%	
Pure Psychiatry of Michigan	\$5,845	\$10,150	\$56,100	\$45,950	81.9%	
The Health Van	\$54,648	\$54,650	\$54,650	\$0	0.0%	
United Way Project Ramp	\$36,848	\$122,382	\$140,242	\$17,860	12.7%	
TOTAL	\$3,361,644	\$3,769,564	\$4,274,168	\$504,604	11.8%	\$0